

Program SUC P-2
"Scientific information: access, processing and safeguarding"

Working towards an Open Access strategy for Switzerland

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CSAL annual symposium
«Academic licensing and publishing today»
Bern, August 30, 2016

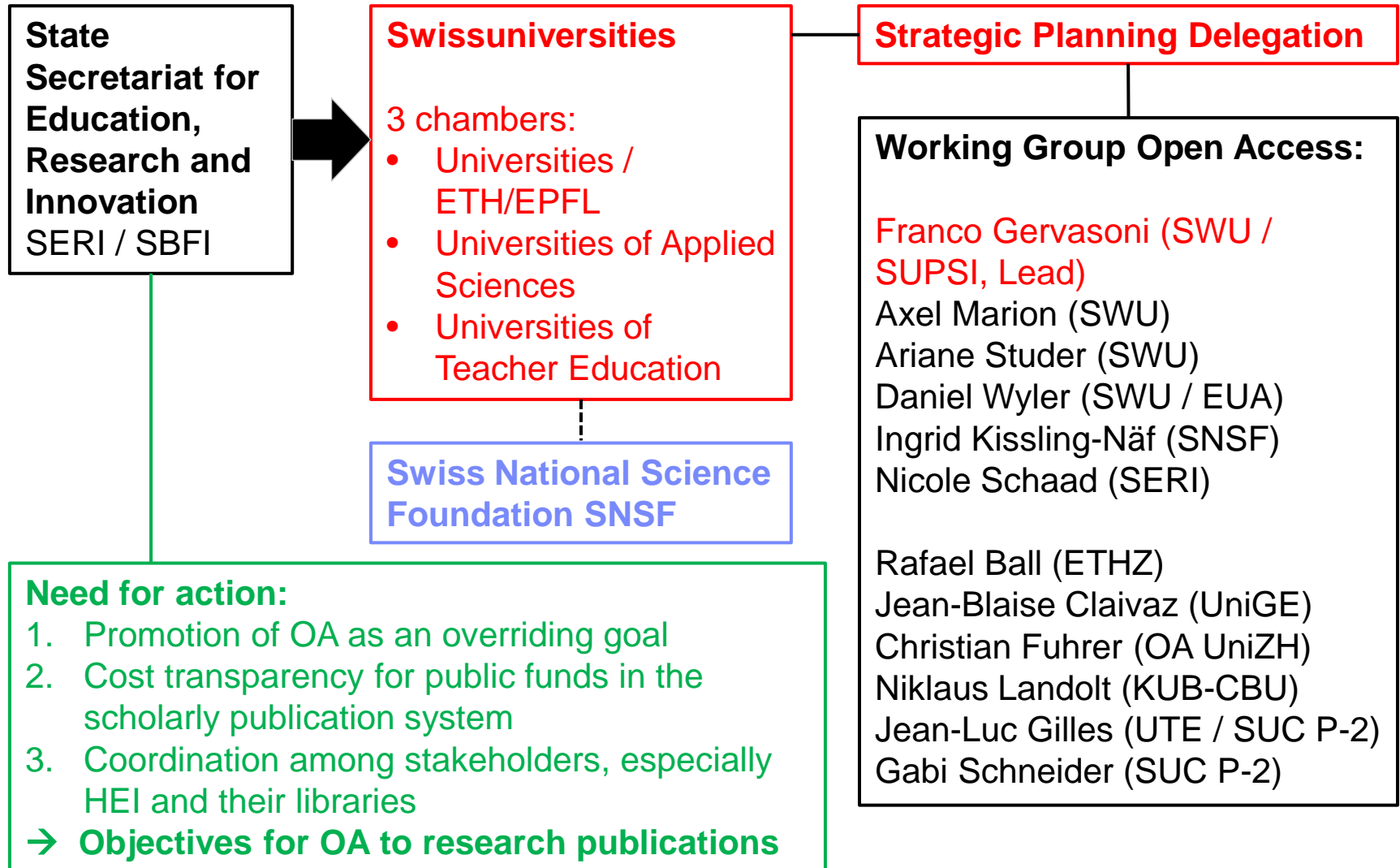


Topics

1. Strategy: objectives and set-up
2. Strategy: document structure and content
3. Strategy: draft schedule for stakeholder dialogue & strategy adoption
4. Implementation: OA in «Scientific Information» (P-2)
5. Implementation: known initiatives



An Open Access Strategy for Switzerland: objectives and set-up (Dec 2015 →)



Strategy: draft document structure (overview)

- 0 Preamble
- 1 Why Open Access to publications?
- 2 Current situation
- 3 Principles guiding OA strategy
- 4 Objectives
- 5 Action items

→ **to be followed by an action plan** after strategy adoption

→ Swissuniversities webpage:

<https://www.swissuniversities.ch/de/themen/hochschulpolitik/open-access/>

Strategy: draft document structure and content (1)

#	Chapter	Content
0	Preamble	
1	Why OA to publications?	<ul style="list-style-type: none">• Exploit technology in the context of Open Science (,time to market' → enhance collaboration, visibility, attention, ...)• Maintain (defend) diversity of publication market• Point out flaws and consequences of research evaluation and reputation mechanisms in place <p>→ For a nation whose prosperity is based on knowledge, OA is an important economic driver</p>
2	Current situation	<ul style="list-style-type: none">• OA is emerging as a standard for high-level research and high on research policy agendas (examples)• Varieties of OA publishing (definitions)

Strategy: draft document structure and content (2)

#	Chapter	Content
3	Principles guiding OA strategy	<ul style="list-style-type: none">• Unified approach: common objectives and political support• Awareness and commitment of research communities• Cost transparency and cost neutrality• Ascertain control and diversity of scholarly publication process• Revise quality assessment system
4	Objectives	Take European objectives as a benchmark: <ul style="list-style-type: none">• 80% of scholarly publications OA by 2020• 100% of scholarly publications OA by 2024
5	Action items	<ul style="list-style-type: none">• Adopt and align OA policies• Negotiate with publishers (back-up Consortium)• Coordinate and pool resources / infrastructures• Promote / support new publication models• Communicate and raise awareness

Strategy: adoption procedure **(DRAFT!)**

31.08. Strategy document draft adopted by working group

07.09. swissuniversities Board

08.09. → 1st opinions: SNSF, KUB-CBU, SSIC, ... (main stakeholders)

13.09. SNSF Research Council

16.09. swissuniversities Research Delegation

21.10. swissuniversities Strategic Planning Delegation

November → Review by swissuniversities members (rectors)

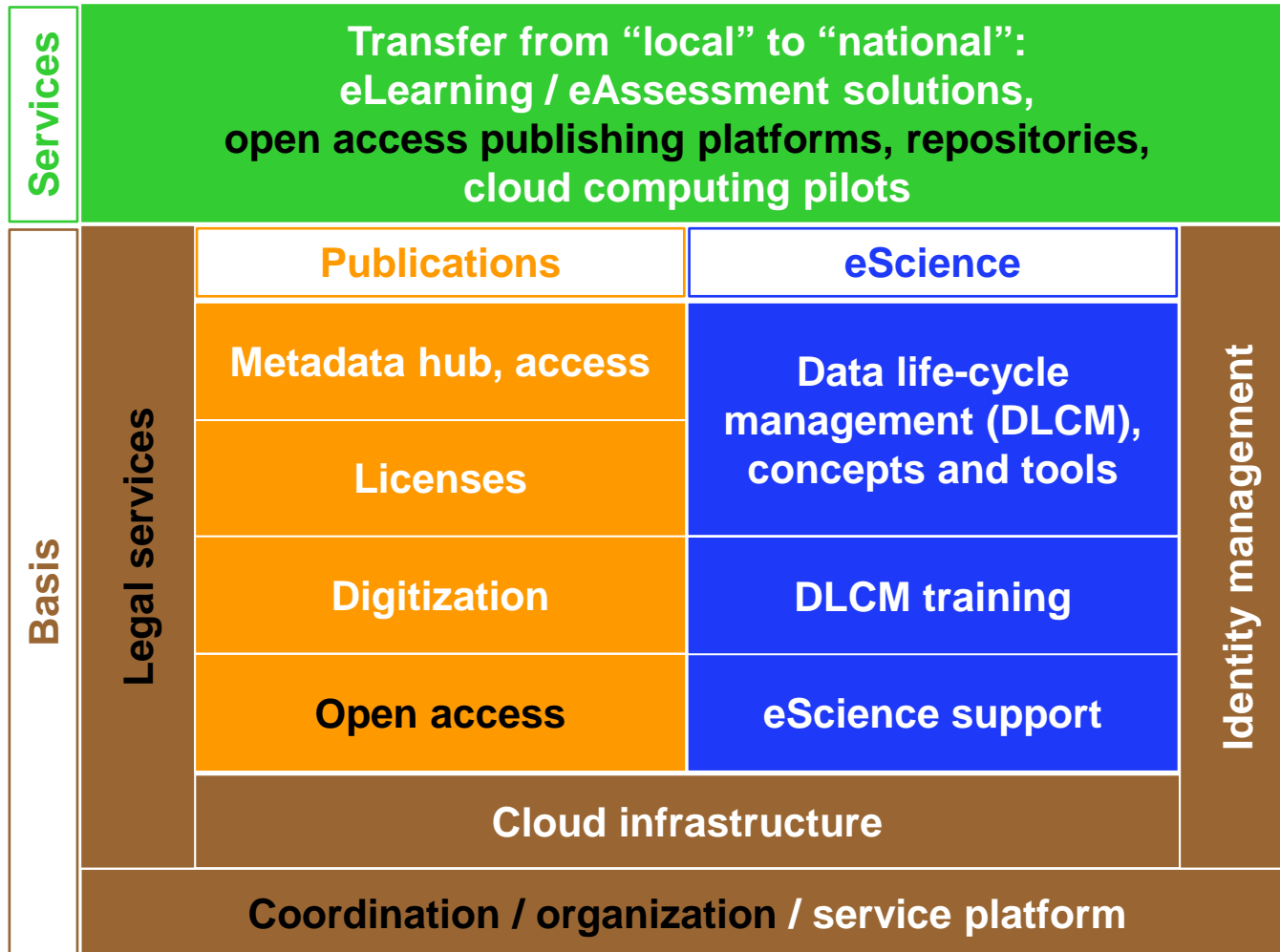
14.12. **swissuniversities Board**

31.01. swissuniversities Plenary Assembly



**Swiss Conference of
Higher Education
Institutions (SCHEI)**

Implementation: OA in „Scientific Information“ - key areas of focus



Implementation: OA in „Scientific Information“ - implementation measures 2013-2016

EP-2	Setting up a study to monitor the publication behavior of researchers in Switzerland
EP-4	Cooperation projects to improve communication about publishing terms and conditions and authors' rights
EP-6	Projects to improve the interoperability of repositories and digitization platforms
EP-8	Participation in the SNSF's or the universities' gold OA applications: Contributions to publishing costs, memberships of OA publishing houses, participation in disciplinary OA consortia
EP-9	Converting publications owned by universities, scientific societies etc. to an OA model
EP-3	The establishment of competence centers for copyright and authors' rights, as well as rights to data and OA
EP-5	Providing access to existing high-quality repository services for interested researchers in Switzerland as a national service
EP-7	Opening up OA publishing platforms (e.g. on the basis of OJS) as a national service

Financial flows analysis

JEMR, HOPE for OA

CC DigitalLaw

OA in „Scientific Information“: added value in National Licences (De Gruyter, Cambridge & Oxford Journal archives)

Copyright: Right is granted to the university to upload the publisher's PDF to the institutional repository.

Coverage: All articles by affiliated authors in the journal archives (several thousand articles for the whole of Switzerland)

- Will publishers provide full texts and metadata for mass imports?
- If yes: How can a university easily import “its” publications in the university's repository?

Offsetting (only De Gruyter): 90% of the APCs paid will be deducted from the total amount of the Consortium's subscription

(avoidance of double dipping was a SUC P-2 requirement)

- Use the discount to fund future publications?

→ Website: <http://www.consortium.ch/national-lizenzen/?lang=en>

Implementation: known initiatives



- KUB-CBU statement on Open Access (see: <http://www.kub-cbu.ch/home/>)
- 20 January, 2017: SAGW / ASSH event on OA journals in the humanities and social sciences

Probable program applications / mandates:

- Build up OA expertise at the Consortium headquarter (KUB-CBU)
- RERO Swiss Open Repository: shared institutional repository for interested HEI, metadata aggregation, added services (RERO)
- Support Swiss OA strategy action plan (swissuniversities)
- (...)

**“Scientific information:
Access, processing and safeguarding“
(SUC 2013-2016 P-2)**

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